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## **Shanghai Haohai Biological Technology Co., Ltd.\***

**上海昊海生物科技股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 6826)**

### **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made by Shanghai Haohai Biological Technology Co., Ltd.\* (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcement of the Company dated 18 April 2019 on the acceptance by the Shanghai Stock Exchange of application materials for the proposed A share offering of the Company (the “**A Share Offering**”), and the overseas regulatory announcement of the Company dated 16 May 2019.

The Company received the Second Letter of Review and Inquiries of the Application Documents for Shanghai Haohai Biological Technology Co., Ltd. 's Initial Public Offering and Listing on the Sci-Tech Innovation Board (《關於上海昊海生物科技股份有限公司首次公開發行股票並在科創板上市申請文件的第二輪審核問詢函》) from the Shanghai Stock Exchange on 23 May 2019 (the “**Second Letter**”). In response to the Second Letter, the Company has submitted the Report on the Response to the Second Letter of Review and Inquiries of the Application Documents for Shanghai Haohai Biological Technology Co., Ltd. 's Initial Public Offering and Listing on the Sci-Tech Innovation Board (《關於上海昊海生物科技股份有限公司首次公開發行股票並在科創板上市申請文件的第二輪審核問詢函之回覆報告》) (the “**Second Report**”) to the Shanghai Stock Exchange. The Second Report and related materials have been published on the website of the Review and Approval of the Issuance of Listing of Stocks on the Sci-Tech Innovation Board of the Shanghai Stock Exchange (上海證券交易所科創板股票發行上市審核網站) at [kcb.sse.com.cn](http://kcb.sse.com.cn) on 28 May 2019.

**As the A Share Offering is subject to certain conditions precedent, it may or may not proceed to completion and the shareholders and potential investors are advised to exercise caution when dealing in the H shares of the Company. Further announcements will be published by the Company as and when appropriate in respect of any material development relating to the A Share Offering.**

By order of the Board  
**Shanghai Haohai Biological Technology Co., Ltd.\***  
*Chairman*  
**Hou Yongtai**

Shanghai, the PRC, 28 May 2019

*As at the date of this announcement, the executive directors of the Company are Dr. Hou Yongtai, Mr. Wu Jianying, Mr. Huang Ming, Ms. Chen Yiyi and Mr. Tang Minjie; the non-executive directors of the Company are Ms. You Jie and Mr. Gan Renbao; and the independent non-executive directors of the Company are Mr. Chen Huabin, Mr. Shen Hongbo, Mr. Li Yuanxu, Mr. Zhu Qin and Mr. Wong Kwan Kit.*

*\* For identification purpose only*